

## CHARITABLE FUNDS

# Make a difference with your Charitable IRA

In 2010 and 2011, people age 70½ and older can transfer up to \$100,000 per year from individual retirement accounts (IRAs) to charity—without incurring federal income taxes today or estate and income taxes in the future.

## SCF Unrestricted Fund

### *Meeting ever-changing community needs.*

IRA transfers to the Saginaw Community Foundation address a broad range of current and future needs. The Saginaw Community Foundation evaluates all aspects of community well-being—arts and culture, community development, education, environment, health and human services—and awards strategic grants to select projects and programs.

**Purpose:** *advances the core mission of the Saginaw Community Foundation*

**Amount:** *any amount qualifies; named fund available for gifts of \$10,000 or more*

## Field of Interest Fund

### *Connecting personal values to high-impact opportunities.*

IRA transfers to Field of Interest Funds allow you to target gifts to causes you care about: arts, health, education, environment, neighborhood revitalization, youth welfare and more. The Saginaw Community Foundation awards grants to community organizations and programs addressing your specific interest area.

**Purpose:** *specific field of community interest consistent with mission of the Saginaw Community Foundation*

**Amount:** *any amount qualifies; named fund available for gifts of \$10,000 or more*

- |  |   |
|--|---|
| <input type="checkbox"/> Arts and Culture Fund | <input type="checkbox"/> Community Development Fund |
| <input type="checkbox"/> Education Fund        | <input type="checkbox"/> Environment Fund           |
| <input type="checkbox"/> Health Fund           | <input type="checkbox"/> Human Services Fund        |
| <input type="checkbox"/> Other _____           |   |

## Designated Fund

### *Helping local organizations sustain and grow.*

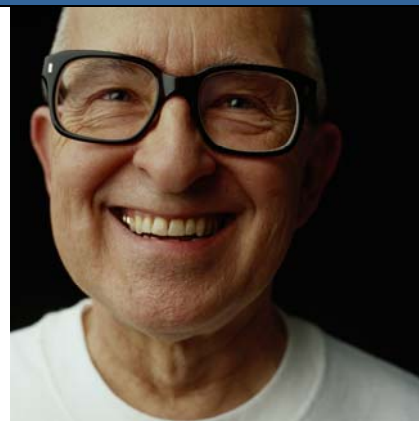
IRA transfers to Designated Funds allow you to support the good work of a specific nonprofit organization—a senior center, museum or any qualifying nonprofit charitable organization.

**Purpose:** *support one qualifying nonprofit organization*  
Organization \_\_\_\_\_

**Amount:** *any amount qualifies; named fund available for gifts of \$10,000 or more*

## Custom Fund

We're happy to work with you to establish the unique charitable fund that accomplishes your financial and philanthropic goals.



*\* The above funds qualify for charitable distributions from individual retirement accounts (IRAs) as outlined in Sec. 408(d)(8) of the Internal Revenue Code of 1986; others may qualify as well. Gifts to Donor Advised Funds, Supporting Organizations and private foundations do not qualify for special charitable IRA transfers.*