



A Resource for Charitable Giving

Let the Saginaw Community Foundation help you with your clients' charitable giving

For good. For ever

The Saginaw Community Foundation can support you and your clients at every step in the charitable giving process. We can help you:

- Identify your clients' charitable giving interests and motivations and match these with tax planning needs
- Create and implement charitable plans that are integrated into business, personal and financial decisions
- Facilitate complex forms of giving and execute technical giving instruments (such as charitable remainder trusts)
- Provide information on community needs, as well as the local agencies and programs that make a difference in the areas your clients care about
- Deliver grantmaking expertise and a range of administrative services related to charitable giving



Saginaw

community foundation

1 Tuscola St., Suite 100B • Saginaw, MI 48607
(989) 755-0545 • Fax (989) 755-6524

Attorneys, CPAs, financial planners, brokers, insurance agents and other professional advisors often turn to the Saginaw Community Foundation to help enrich the charitable giving strategies of their clients. Here's why:

- SCF's staff members are neutral experts with knowledge of a range of planned giving options – from executing gifts of real estate, stock or personal property to establishing donor advised funds or income-producing charitable annuities.
- SCF helps advisors provide their clients with the best charitable giving strategies based on each client's unique financial situation, tax status and giving goals.
- When clients ask how they can ensure their charitable gifts will make a difference in their community, many advisors turn to SCF. Our staff has in-depth information on local needs and nonprofit organizations, as well as knowledge on Saginaw County's programs and agencies that are working effectively in the specific arenas that interest each client.

- Giving through SCF provides a client time and resources for evaluating potential grant recipients, as well as the ability to give to multiple charities with a single gift.
- We are in touch with local organizations and activities addressing the broad spectrum of community needs, including community improvement, arts and culture, education, health, human services, literacy, women and children, recreation and senior citizen enrichment. SCF can help your clients find the organizations that make a difference in the areas they care about most.
- SCF serves as the vehicle for giving that many advisors seek for their clients.

For example, SCF can establish donor advised funds – the popular mechanism through which a client can make a charitable gift and stay personally involved in suggesting uses for that gift over time. SCF is frequently named in bequests as stewards for estate assets that a client wishes to direct to address specific areas of need in Saginaw County.

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info@saginawfoundation.org

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